

# Track Record

We assist companies to create a success story that we can all celebrate, integrating our expertise and wealth of knowledge to offer customised services every step of the way.

## RELEVANT EXPERIENCE – PUBLIC OFFERS (LAST 5 YEARS)

<p>August 2022</p> <p>One on One Educational Services Limited</p> <p><b>J\$358,250,000</b></p> <p>IPO Lead Arranger and Broker</p>	<p>December 2021</p> <p>Spur Tree Spices Jamaica Limited</p> <p><b>J\$227,283,740</b></p> <p>IPO Co-Broker</p>	<p>October 2021</p> <p>REAL ESTATE FINANCE Sygnus Real Estate Finance Limited</p> <p><b>J\$1,112,296,710 &amp; US\$8,099,880</b></p> <p>IPO Joint Lead Broker</p>	<p>August 2021</p> <p>Eppley Limited</p> <p><b>J\$1,433,342,000</b></p> <p>Preference Shares Lead Arranger &amp; Broker</p>	<p>December 2020</p> <p>CREDIT INVESTMENTS Sygnus Credit Investments Limited</p> <p><b>J\$2,488,012,440 &amp; US\$10,168,103.60</b></p> <p>APO Arranger &amp; Lead Broker</p>	<p>February 2020</p> <p>First Rock Capital Holdings Limited</p> <p><b>J\$581,114,843.10 &amp; US\$9,005,490</b></p> <p>IPO Lead Arranger &amp; Broker</p>
<p>December 2019</p> <p>Sagikor Select Funds Limited (Manufacturing &amp; Distribution)</p> <p><b>J\$2,714,878,880</b></p> <p>IPO Lead Arranger &amp; Broker</p>	<p>September &amp; April 2019</p> <p>Barita Investments Limited</p> <p><b>J\$9,323,415,477</b> (2 transactions)</p> <p>Rights Issues Lead Arranger</p>	<p>August 2019</p> <p>Sagikor Select Funds Limited (Financial)</p> <p><b>J\$3,965,000,000</b></p> <p>IPO Lead Arranger &amp; Broker</p>	<p>February 2019</p> <p>iCreate Limited</p> <p><b>J\$69,990,625</b></p> <p>IPO Lead Arranger and Broker</p>	<p>January 2019</p> <p>EquityLine Investment Corporation</p> <p><b>US\$5,366,800</b></p> <p>Cumulative Redeemable Preference Shares Lead Arranger &amp; Broker</p>	<p>August 2018</p> <p>Barita Investments Limited</p> <p><b>J\$3,076,550,086</b></p> <p>Tender Offer Takeover Lead Arranger</p>
<p>August 2018</p> <p>Indies Pharma Jamaica Limited</p> <p><b>J\$387,216,970</b></p> <p>IPO Co-Broker</p>	<p>May 2018</p> <p>CREDIT INVESTMENTS Sygnus Credit Investments Limited</p> <p><b>J\$2,488,012,440 &amp; US\$10,168,103.60</b></p> <p>IPO Arranger &amp; Lead Broker</p>	<p>February 2018</p> <p>Elite Diagnostic Imaging Services Limited</p> <p><b>J\$141,360,000</b></p> <p>IPO Co-Arranger &amp; Lead Broker</p>			

## RELEVANT EXPERIENCE – PRIVATE PLACEMENTS (LAST 5 YEARS)

<p><b>FINANCIAL SERVICES</b></p> <p>Sagikor Investments arranged and brokered 6 private placements for companies in the Financial Services Sector</p> <p><b>J\$10,872,000,000 &amp; US\$140,000,000</b></p>	<p><b>ENERGY</b></p> <p>Sagikor Investments arranged and brokered 6 private placements for companies in the Energy Sector</p> <p><b>J\$3,455,000,000 &amp; US\$495,000,000</b></p>	<p><b>MANUFACTURING &amp; DISTRIBUTION</b></p> <p>Sagikor Investments arranged and brokered 3 private placements for companies in the Manufacturing &amp; Distribution Sector</p> <p><b>J\$4,200,000,000 &amp; US\$12,000,000</b></p>
<p><b>HEALTH / MEDICAL SERVICES</b></p> <p>Sagikor Investments arranged and brokered 1 private placement for a company in the Health / Medical Services Sector</p> <p><b>J\$805,000,000</b></p>	<p><b>ENTERTAINMENT</b></p> <p>Sagikor Investments arranged and brokered 1 private placement for a company in the Entertainment Sector</p> <p><b>J\$3,000,000,000</b></p>	<p><b>REAL ESTATE</b></p> <p>Sagikor Investments arranged and brokered 1 private placement for a company in the Real Estate Sector</p> <p><b>J\$2,056,000,000</b></p>